Wednesday, August 12, 2026

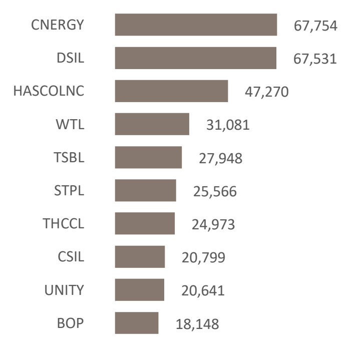
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
226 mn	▲ 0.26%	742 mn	▲ 0.19%	107 mn	▲ 0.26%	100 mn	▲ 0.13%	347 mn	▲ 0.07%
180,311.2	464.52	108,988.1	210.14	53,712.97	141.89	253,344.4	336.69	69,777.40	49.86

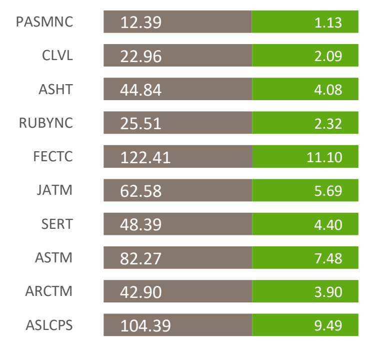
Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 180,901.26 (1,054.58 points) and 179,920.10 (73.42 points) respectively while closed at 180,311.21 by gaining 464.53 points. PKR in today's interbank appreciated by Rs 0.011 against USD and closed at Rs 277.6605. The value of shares traded during the day was Rs 32.157 billion. Market capitalization stood at around Rs20.125 trillion. Overall, trading volumes for the day decreased to 741.10 million shares compared with Tuesday's tally of 842.70 million. CNERGY was the volume leader with 67.8 million shares, gaining Rs0.27 to close at Rs13.11. It was followed by DSIL with 67.5 million shares, losing Rs1.67 to close at Rs15.07 and HASCOLNC with 47.3 million shares,gaining Rs0.14 to close at Rs21.61.

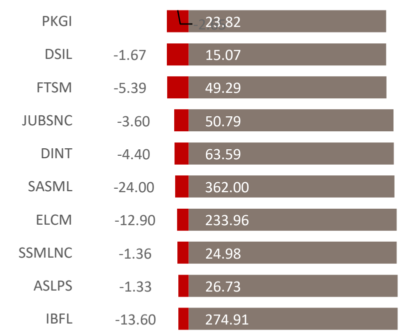
Volume Leaders ('000)



Gainers (PKR)

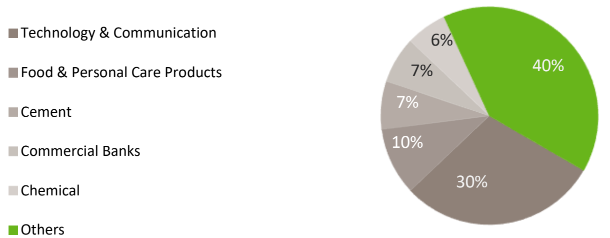


Losers (PKR)



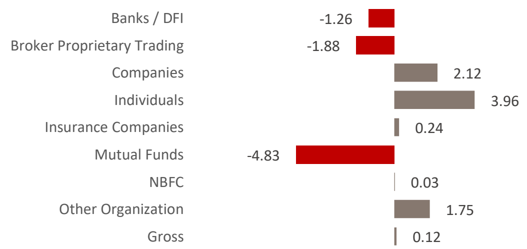
Source: PSX

Overall Sector Turnover (%)

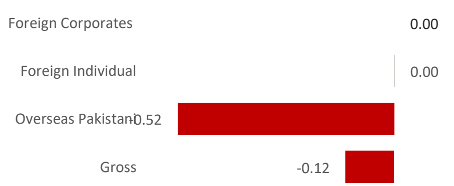


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.53	-0.40	-0.14	0.04	-0.75	0.07	0.35	-0.02	0.01	0.11	-1.26
	Broker Proprietary Trading	-0.46	0.11	0.07	0.00	-0.30	-0.80	-0.27	-0.03	-0.17	-0.03	-1.89
	Companies	1.37	0.07	-0.06	0.06	0.35	0.29	0.24	-0.06	0.08	-0.23	2.12
	Individuals	0.40	0.51	0.44	-0.03	1.60	0.37	-0.02	0.43	0.02	0.28	3.99
	Insurance Companies	0.08	0.29	0.14	0.00	-0.01	0.11	0.02	0.00	-	-0.39	0.24
	Mutual Funds	-0.80	-0.68	-0.12	-0.07	-0.72	0.01	-0.31	-0.07	0.03	-0.31	-3.03
	NBFC	-0.00	-	-	-0.00	0.01	-	0.00	-	-	0.01	0.03
	Other Organization	0.00	-0.01	0.01	-0.02	0.01	-0.00	-0.02	-0.02	-0.00	0.01	-0.05
	LIPI Total	**0.07**	**-0.10**	**0.33**	**-0.02**	**0.17**	**0.05**	**-0.01**	**0.23**	**-0.04**	**-0.54**	**0.15**

(USD' mn)

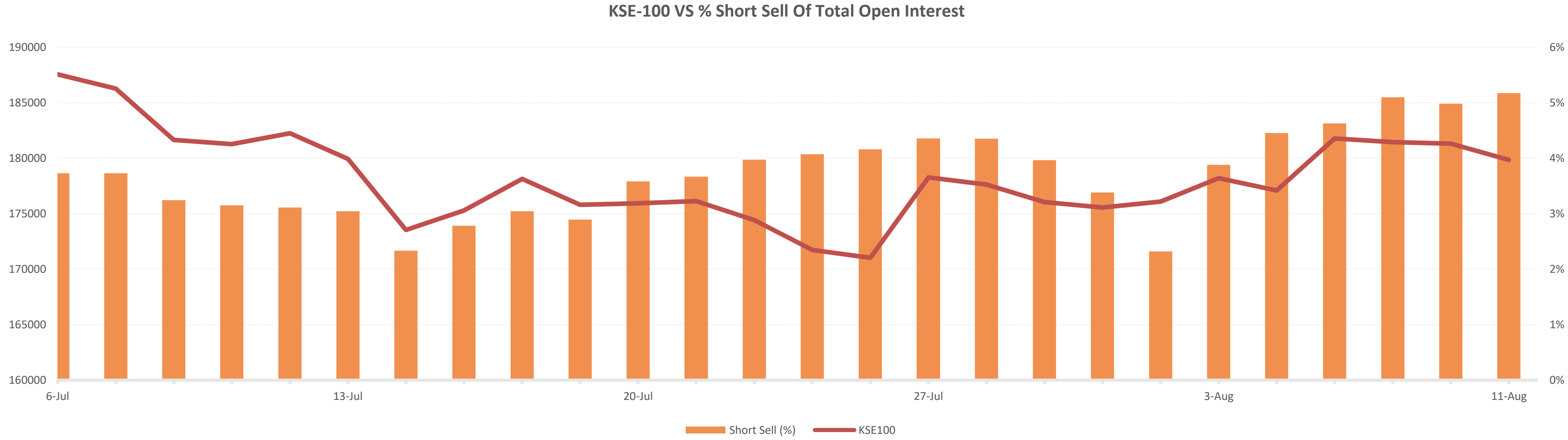
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.05	0.20	-	-	-	-0.06	-0.02	-0.12	0.01	0.43	0.40
	Foreign Individual	-	-	-	-	-	-	-	-	-	0.00	0.00
	Overseas Pakistani	-0.02	-0.11	-0.33	0.02	-0.17	0.01	0.03	-0.12	0.03	0.11	-0.55
	Total	**-0.07**	**0.10**	**-0.33**	**0.02**	**-0.17**	**-0.05**	**0.01**	**-0.23**	**0.04**	**0.54**	**-0.15**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	11/Aug/26	SIEM	Siemens AG-Germany	Substantial Shareholder	45	-	1,516.00	45	68,220
2	11/Aug/26	MCB	Mian Umer Mansha	Non-Executive Director	-	-	0.00	-	-
3	10/Aug/26	HAEL	M/S TEEJAY CORPORATION (PVT) LTD	Substantial Shareholder	-	70,000	31.97	-70,000	-2,237,900
4	28/Jul/26	TPLP	TPL Corp Limited	Substantial Shareholder	-	3,050,000	12.92	-3,050,000	-39,406,000

FUTURES OPEN INTEREST



Tuesday, August 11, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	10,442	97.87%	4.59%	10,196	2.4% ▲
ATRL-AUG	149	47.95%	0.35%	153	2.8% ▼
PIAHCLA-AUG	6,626	44.94%	3.50%	6,849	3.3% ▼
PTC-AUG	2,412	42.79%	0.41%	2,656	9.2% ▼
NRL-AUG	284	29.51%	1.08%	392	27.6% ▼
HBL-AUG	184	25.33%	0.03%	87	112.1% ▲
GAL-AUG	146	18.87%	0.64%	120	21.6% ▲
CNERGY-AUG	8,989	10.52%	0.65%	8,280	8.6% ▲
FCCL-AUG	655	7.69%	0.08%	726	9.8% ▼
KEL-AUG	5,860	7.53%	0.21%	5,880	0.3% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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